

Current report no. 10/2019

Date prepared: 12/03/2019

Subject: **The settlement of the purchase of the Alchemia S.A. shares.**

The legal basis: Art. 17 para. 1 MAR - confidential information

Contents:

The Management Board of Impexmetal S.A. with its registered seat in Warsaw, in reference to the current report no. 8/2019 dated March 5th 2019 and the current report no. 9/2018 dated March 7th 2019, notifies that as a result of the call announced on January 11th 2019 by Impexmetal S.A together with the following entities: Mr Roman Karkosik, Ms Grażyna Karkosik, Boryszew S.A with its registered seat in Warsaw and Eastside-Bis Sp. Z o.o. company with its registered office in Warsaw (acting in cooperation as the Callers), for the sale of the shares of Alchemia S.A. company with its registered office in Warsaw, Impexmetal S.A with its registered seat in Warsaw (sic!), a settlement occurred on March 12th 2019 of the purchase transaction of 23,436,047 shares of Alchemia S.A. with its registered seat in Warsaw, for the price of 4.80 PLN (four zlotys and eighty groszy) per (one) share of Alchemia S.A. with its registered office in Warsaw.

Signatures:

Piotr Szeliga – President of the Management Board

Paweł Tokłowicz - Proxy