

Current report no. 15/2019

Date prepared: 13 May 2019

**Title: Information on the intent to purchase Alchemia S.A. stocks by way of squeeze-out**

The contents of the report:

The Management Board of Impexmetal S.A. ("**the Issuer**") informs that on 13 May 2019, the entity conducting brokerage activity, indicated by the Issuer, Roman Krzysztof Karkosik, Grażyna Wanda Karkosik, Boryszew S.A. And Eastside-Bis Sp. z o.o., acting under art. 82 para. 5 of the act dated July 29th, 2005 on Public Offer of Financial Instruments (unified text Journal of Laws of 2019, item 623) ("**Public Offer Act**"), submitted to the Polish Financial Supervision Authority and the Warsaw Stock Exchange S.A, the documentation related to the Issuer's intent to purchase Alchemia S.A stocks. ("**Alchemia**"), owned by all the other Alchemia stockholders by way of squeeze-out.

In accordance with the documentation submitted, all the Alchemia stocks, which are not owned by the parties to the memorandum of understanding mentioned in art. 87 para. 1 pt. 5 of the **Public Offer Act**, about the conclusion of which the Issuer informed in the Current report no. 2/2019 dated January 10th, 2019 i.e. the Issuer, Roman Krzysztof Karkosik, Grażyna Wanda Karkosik, Boryszew S.A and Eastside-Bis Sp. Z o.o. ("**Memorandum of Understanding**") are supposed to be the subject matter of the Alchemia stocks squeeze-out; i.e. in total 2,618,926 (two million, six hundred and eighteen thousand, nine hundred and twenty-six) stocks of Alchemia, constituting, after rounding it up, 1.51% (one per cent 51/100) of the Alchemia share capital and entitling to exercise 2,618,926 (two million, six hundred and eighteen thousand, nine hundred and twenty six) votes, constituting, after rounding it up, 1.51% (one per cent 51/100) of the total number of votes during the General Shareholders' Meeting of Alchemia.

The information about the Issuer's intent to conduct, together with the parties to the Memorandum of Understanding, the squeeze out procedure of all the remaining stocks of Alchemia owned by minority stockholders, was included in the Issuer's Current report no. 2/2019 dated January 10th, 2019.

At the same time, the Issuer shall inform about announcing squeeze-out connected with the request to redeem Alchemia stocks in the above-mentioned scope in a separate current report.

The legal basis:

Art. 17 para. 1 MAR - confidential information

Signatures:

Piotr Szeliga –President of the Management Board

Paweł Tokłowicz - Proxy