

Current report no. 20/2019

Date prepared: 28/05/2019

Subject:

Providing information about the intention of Boryszew S.A. to attending talks about sell of assets

The contents of the report:

Management Board of Impexmetal S.A. ("**Issuer**", "**Company**") informs that on 28 May 2019 the Management Board of the Issuer received information from Boryszew S.A. ("**Boryszew**") that the Management Board of Boryszew decided, based on expressions of interest from potential investors received by Boryszew's financial advisor, followed by the recommendation made by the financial advisor to Boryszew, to take into account, within the review of strategic options, the scenario of possible sale of assets in the aluminium sector held by the Company and to start talks on determining the conditions, scope and mode of conducting a potential transaction.

At the same time, the Issuer reports that it has been informed by Boryszew that, as at the date of this report, Boryszew has not made any binding decisions or arrangements, neither with respect to changes in the corporate strategy, nor with respect to potential transactions, nor the exercise of any other strategic options, and it is uncertain whether such decisions will be made in the future. Nevertheless, in the Company's opinion, the fact that the Boryszew undertakes actions aimed at the possible implementation of such strategic options in the event of the occurrence of a potential purchaser may constitute significant information for investors, regardless of the outcome of talks and analyses and the final effect of the potential process.

The legal basis: Art. 17 para. 1 MAR - confidential information

Signatures:

Piotr Szeliga – Board President

Małgorzata Iwanejko – Board Member