

Current Report No. 25/2019

Drafted on: 2019-06-05

Subject: **Settlement of squeeze out of Alchemia S.A. shares**

Legal grounds: Article 17 section 1 MAR - Confidential information.

The Management Board of Impexmetal Spółka Akcyjna with its registered office in Warsaw ("**Company**"), with reference to the current report No. 23/2019 of 31 May 2019, notifies hereby that on 5 June 2019 the squeeze out of shares of Alchemia S.A. with its registered office in Warsaw ("**Alchemia**") was settled; the shares subject to the squeeze out were held by other Alchemia shareholders who are not parties to the shareholders' agreement, which includes, apart from the Company, the following parties: Roman Krzysztof Karkosik, Grażyna Wanda Karkosik, Boryszew Spółka Akcyjna with its registered office in Warsaw and Eastside-Bis Spółka z ograniczoną odpowiedzialnością with its registered office in Warsaw ("**Shareholders Agreement**") ("**Squeeze out of shares**").

The subject matter of the squeeze out included all Alchemia shares held by all other Alchemia shareholders who are not parties to the Shareholders' Agreement, namely 2 618 926 (two million six hundred and eighteen thousand nine hundred and twenty six) ordinary bearer shares with a par value of PLN 1.30 (one and 30/100 PLN) per share, accounting for 1.51%, rounded off, of Alchemia's share capital and representing 2 618 926 (two million six hundred and eighteen thousand nine hundred and twenty six) votes during the General Meeting of Alchemia, which accounts for 1.51%, rounded off, of the total number of votes during the General Meeting of Alchemia.

All shares under the squeeze out were acquired by the Company.

Signatures:

Piotr Szeliga – President of the Management Board

Małgorzata Iwanejko - Member of the Management Board