

Current Report No. 27/2019

Drafted on: 2019-06-18

Subject: **Conclusion of the transaction resulting from the invitation to subscribe for sale of shares of Impexmetal S.A.**

Legal grounds: Article 17 section 1 MAR - Confidential information.

Contents:

The Management Board of Impexmetal S.A. with its registered office in Warsaw ("Company"), with reference to the current report No. 26/2019 of 14 June 2019, notifies hereby that following the announcement of 17 May 2019 by Impexmetal S.A. together with the following entities: Boryszew S.A. with its registered office in Warsaw and SPV Boryszew 3 Sp. z o.o. with its registered office in Warsaw (acting jointly as the Inviting Party) of invitation to subscribe for sale of Company's shares, Impexmetal S.A. with its registered office in Warsaw concluded on 18 June 2019 a purchase transaction for 46 776 642 Company's shares at PLN 4.25 (four and 25/100 PLN) per 1 (one) Company's share. The transaction referred to above will be settled by 21 June 2019.

Signatures:

Piotr Szeliga – President of the Management Board

Małgorzata Iwanejko - Member of the Management Board