

Current Report No. 29/2019

Drafted on: 2019-06-21

Subject: **Settlement of acquisition of Impexmetal S.A. shares**

Legal grounds: Article 17 section 1 MAR - Confidential information.

Contents:

The Management Board of Impexmetal S.A. with its registered office in Warsaw ("Company"), with reference to the current report No. 26/2019 of 14 June 2019 and current report No. 27/2019 of 18 May 2019, notifies hereby that following the announcement of 17 May 2019 by Impexmetal S.A. together with the following entities: Boryszew S.A. with its registered office in Warsaw and SPV Boryszew 3 Sp. z o.o. with its registered office in Warsaw (acting jointly as the Inviting Party) of invitation to subscribe for sale of Company's shares, Impexmetal S.A. with its registered office in Warsaw, the purchase transaction of 46 776 642 shares of Impexmetal S.A. with its registered office in Warsaw was settled at the price of PLN 4.25 (four and 25/100 PLN) per 1 (one) share of Impexmetal S.A. with its registered office in Warsaw.

Signatures:

Piotr Szeliga – President of the Management Board

Małgorzata Iwanejko - Member of the Management Board