

Current report no. 8/2019

Date prepared: 05/03/2019

**Subject: A summary of the results of the call to subscribe for the issuance of the shares of Alchemia S.A company.**

The legal basis: Art. 17 para. 1 MAR - confidential information

The Management Board of Impexmetal S.A. with its registered seat in Warsaw, with reference to the current report no. 4/2019 dated January 11th 2019, notifies that on March 5th 2019 they received from Santander Bank Polska S.A conducting stock brokerage activity as part of a separated organizational unit, information that as a result of the call announced on January 11th 2019 by Impexmetal S.A together with the following entities: Mr Roman Karkosik, Ms Grażyna Karkosik, Boryszew S.A with its registered seat in Warsaw and Eastside-Bis Sp. Z o.o. Company with its registered office in Warsaw (acting in cooperation as the Callers), for the sale of the shares of Alchemia S.A. Company with its registered office in Warsaw, subscriptions were made in a total number of 23,436,047 (twenty-three million, four hundred and thirty-six thousand and seventy-four) shares ("**the Shares**"), 4.80 PLN (four zlotys and eighty groszy) per 1 (one) Share (the price from the call).

The transaction of the purchase of the Alchemia S.A. shares by Impexmetal S.A. (acting as the Acquirer) shall be concluded on March 7th 2019 (the settlement of the transaction will be executed on March 12th 2019).

After acquiring the shares, Impexmetal S.A shall be in possession, directly and indirectly through Eastside Bis Sp. z o.o. company, of a total of 98,881,074 (ninety-eight million, eight hundred and eighty-one thousand and seventy-four) shares of Alchemia S.A., which constitutes 49.44% of the share capital and entitles them to execute 98,881,074 (ninety-eight million, eight hundred and eighty-one thousand and seventy-four) votes during the general assembly of Alchemia S.A., including 83, 636,074 (eighty-three million, six hundred and thirty-six thousand seventy four) shares of Alchemia S.A. Directly, which constitutes 41.82% of the share capital and entitles them to execute 83, 636,074 (eighty-three million, six hundred and thirty-six thousand seventy four) votes during the general assembly of Alchemia S.A. and 15,245,000 (fifteen million, two hundred and forty-five thousand) shares of Alchemia S.A. indirectly through Eastside-Bis Sp. z o.o. company, which constitutes 7.62% of the share capital and entitles them to execute 15,245,000 (fifteen million, two hundred and forty-five thousand) votes during the general assembly of Alchemia S.A.

Signatures:

Piotr Szeliga – President of the Management Board

Małgorzata Iwanejko - Member of the Management Board