

Current report no. 9/2019

Date prepared: 07/03/2019

**Subject: The conclusion of a transaction as part of the call to subscribe for the issuance of the shares of Alchemia S.A company.**

The legal basis: Art. 17 para. 1 MAR - confidential information

Contents:

The Management Board of Impexmetal S.A with its registered seat in Warsaw, with reference to the current report no.: 8/2019 dated March 5th 2019, notifies that as a result of the call announced on January 11th 2019 by Impexmetal S.A, together with the following entities: Mr Roman Karkosik, Ms Grażyna Karkosik, Boryszew S.A with its registered seat in Warsaw and Eastside-Bis Sp. Z o.o. company with its registered office in Warsaw (acting in cooperation as the Callers), for the sale of the shares of Alchemia S.A. company with its registered office in Warsaw, a purchase transaction was concluded on March 7th 2019 for 23,436,047 shares of Alchemia S.A. with its registered seat in Warsaw, for the price of 4.80 PLN (four zlotys and eighty groszy) per 1 (one) share of Alchemia S.A. with its registered office in Warsaw.

The settlement of the transaction mentioned above shall be executed on March 12th 2019.

Signatures:

Piotr Szeliga – President of the Management Board

Paweł Tokłowicz - Proxy