

Current report no. 2/2019

Date prepared: 2019-01-10

Subject

Disclosing confidential information concerning the Company entering into a shareholder's agreement under art. 87 para. 1 pt. 5 of the Act on Public Offer

The legal basis:

Art. 17 para. 1 MAR - confidential information

The contents of the report:

The Management Board of Impexmetal S.A. ("**the Company**"), acting under art. 17 para. of the MAR Regulation, hereby publicizes confidential information regarding concluding a shareholder's agreement with Mr Roman Karkosik, Ms Grażyna Karkosik, the company Boryszew S.A., with its registered seat in Warsaw ("**the Parties**") for the Alchemia S.A company ("**Alchemia**") under art. 87 para. 1 pt. 5 of the act dated July 29th 2005 on the public offer and financial instruments ("**Agreement**").

The Agreement concerns among others the determination of the rights and obligations of the Parties in the scope of possessing the Alchemia shares and the determination of the rules for the cooperation of the Parties, including in particular the rules concerning the purchasing of Alchemia shares and consistent voting during Alchemia general assemblies.

Pursuant to the provisions of the Agreement, the Parties undertook to cooperate in order to announce a call to subscribe for the issuance of Alchemia shares other than the shares possessed by the Parties. In the case of a failure to reach, as part of the call announced in accordance with the previous sentence, a total of 90% of the general number of votes during the general assembly of Alchemia, the Parties shall consider announcing a call to subscribe for the issuance of all the Alchemia shares in accordance with art. 91 para. 6 of the act on public offer and financial instruments. In case a total of at least 90% of the general number of votes is obtained as a result of the above-mentioned calls during the general assembly of Alchemia, the Parties shall conduct a compulsory redemption of the Alchemia shares possessed by the remaining Alchemia shareholders.

The Agreement was concluded for a specified period, until the dematerialization of the Alchemia shares is lifted.

Signatures:

Piotr Szeliga – President of the Management Board

Małgorzata Iwanejko - Member of the Management Board