

Current report no. 4/2019

Date prepared: 11/01/2019

Subject

The Company's announcement of a call to subscribe for the issuance of the shares of Alchemia S.A company.

The legal basis:

Art. 17 para. 1 MAR - confidential information

The contents of the report:

The Management Board of Impexmetal S.A., with its registered office in Warsaw (**"the Company"**), informs that on January 11th 2019, the Company and the following entities: Mr Roman Karkosik, Ms Grażyna Karkosik, Boryszew S.A., with its registered office in Warsaw, as well as Eastside-Bis Sp. Z o.o company, acting in cooperation as the callers (**"the Callers"**), announced, through Santander Bank Polska S.A., conducting stock brokerage activities as part of a separated organizational unit, a call to subscribe to the issuance of 29,245,000 shares of Alchemia, i.e. The sale of all the Alchemia shares within exchange trading, which are not owned by the Callers. In connection to the call announced, it is planned that the Callers shall reach 100% of share capital/the general number of votes during Alchemia's General Assembly (**"the Call"**).

The entity purchasing the shares is Impexmetal S.A. with its registered seat in Warsaw.

The announcement of the Call occurred under art. 74 para. 2 of the Act on public offer in connection to the fact that the Caller exceeded the threshold of 66% of the general number of votes at Alchemia's General Assembly. The price for the purchase of the shares in the Call was established to be 4,80 PLN per share, which corresponds to the criteria determined by the provisions of art. 79 of the Act on public offer.

In order to finance the purchase of the shares in the Call, Impexmetal S.A. with its registered seat in Warsaw, concluded a credit agreement on January 10th 2019, of which they informed in the current report no. 3/2019.

The Company informs that if after conducting the Call and purchasing the shares by Impexmetal S.A. with its registered seat in Warsaw, the Callers shall reach 90% or more of the general number of votes at Alchemia's General Assembly, the Callers will conduct a compulsory redemption of the shares owned by minority shareholders based on the rules determined in particular in art. 82 of the act on public offer.

Signatures:

Piotr Szeliga – President of the Management Board

Paweł Tokłowicz - Proxy